

EXHIBIT B

Approved Budget

CBK Cash Collateral Budget

(\$ 000s)

Week Number Period Beginning Period Ending		1 14-Jan 16-Jan	2 17-Jan 23-Jan	3 24-Jan 30-Jan	4 31-Jan 6-Feb	5 7-Feb 13-Feb	6 14-Feb 20-Feb	7 21-Feb Post-Close	Subtotal Weeks 1 - 7
1.)	Sale Receipts	1,595	6,258	7,454	7,175	7,162	7,169	9,054	45,868
2.)	Ecom Sale	-	-	-	-	-	-	12,000	12,000
3.)	Other Asset Monetization	-	-	-	-	-	-	2,336	2,336
4.)	Total Receipts	1,595	6,258	7,454	7,175	7,162	7,169	23,390	60,204
5.)	Payroll, Benefits & Related	(333)	(2,311)	(150)	(2,246)	(150)	(2,228)	(3,435)	(10,854)
6.)	Occupancy	-	-	(3,330)	-	-	-	(250)	(3,580)
7.)	Sales Tax	-	(1,711)	(87)	(63)	(1,074)	(63)	(1,324)	(4,322)
8.)	Store Closing Expense	(275)	-	(432)	(382)	(382)	(382)	(1,195)	(3,047)
9.)	Other Operating	(168)	(1,836)	(1,015)	(1,101)	(1,811)	(1,524)	(4,481)	(11,937)
10.)	Subtotal Operating Expenses	(776)	(5,859)	(5,014)	(3,792)	(3,417)	(4,197)	(10,685)	(33,739)
11.)	Net Operating Cash Flow	820	399	2,440	3,383	3,745	2,972	12,705	26,465
12.)	Liquidator Fees	-	-	-	-	-	-	(900)	(900)
13.)	Stub Rent	-	-	-	-	-	-	(1,665)	(1,665)
14.)	IBNR	-	-	-	-	-	-	(950)	(950)
15.)	Utility Deposit	-	(194)	-	-	-	-	194	-
16.)	Revolver Interest	-	-	-	-	-	(55)	-	(55)
17.)	Monitoring Fee	-	(25)	(25)	(25)	(25)	(25)	-	(125)
18.)	Early Termination Fee	-	-	-	-	-	(300)	-	(300)
19.)	Professional Fees	-	(493)	(571)	(471)	(446)	(446)	(811)	(3,240)
20.)	Wind Down Funding	-	-	-	-	-	-	(1,500)	(1,500)
21.)	Subtotal Non Operating Expenses	-	(712)	(596)	(496)	(471)	(826)	(5,632)	(8,735)
22.)	Memo: Total Expenses	(776)	(6,571)	(5,610)	(4,288)	(3,888)	(5,024)	(16,317)	(42,474)
23.)	Net Cash Flow	820	(313)	1,844	2,887	3,274	2,146	7,073	17,730
24.)	Beginning Cash	1,017	1,880	1,158	3,775	1,575	2,285	2,325	1,017
25.)	+ Receipts	1,595	6,258	7,454	7,175	7,162	7,169	23,390	60,204
26.)	- Disbursements	(733)	(6,456)	(2,993)	(6,489)	(3,178)	(5,809)	(16,817)	(42,474)
27.)	- ABL Paydown	-	(523)	(1,844)	(2,887)	(3,274)	(1,320)	-	(9,848)
28.)	- TL Paydown	-	-	-	-	-	-	(5,208)	(5,208)
29.)	-Vendor Prgoram Paydown	-	-	-	-	-	-	(2,827)	(2,827)
30.)	Ending Cash	1,880	1,158	3,775	1,575	2,285	2,325	864	864
31.)	Memo: Collateral Account Cash	1,837	1,000	1,000	1,000	1,000	1,826	-	-
32.)	Memo: Operating Account Cash	43	158	2,775	575	1,285	499	864	864
33.)	<u>Memo: Secured Debt Balances</u>								
34.)	Revolver	-	-	-	-	-	-	-	-
35.)	LCs	8,993	8,470	6,626	3,739	465	-	-	-
36.)	Reserves	605	605	605	605	855	-	-	-
37.)	Total ABL Obligations	9,598	9,074	7,230	4,344	1,320	-	-	-
38.)	TL (Incl. Accrued Interest)	5,133	5,145	5,158	5,170	5,183	5,195	-	-
39.)	Vendor Program (Incl. Accrued Interest)	2,794	2,799	2,805	2,811	2,816	2,822	-	-
40.)	Total Secured Debt	17,524	17,019	15,193	12,324	9,319	8,017	-	-